



DIVERSE DEVELOPERS CONFERENCE

OCTOBER 12, 2023 | CHICAGO, IL

MEETING AGENDA

Thursday, October 12, 2023

8:00 AM - 7:15 PM

David Rubenstein Forum

University of Chicago

1201 E 60th St, Chicago, IL 60637

8:00 AM - 8:30 AM

Breakfast and Registration

8:30 AM - 8:45 AM

Welcome & Opening Remarks



Kenya Merritt

Deputy Mayor
Mayor's Office, City of Chicago



Christian Mitchell

Vice President for
Civic Engagement,
The University of Chicago

8:45 AM - 9:25 AM (Supported by CohnReznick)

Fireside Chat



Daryl J. Carter

Founder, Chairman and CEO
Avanath Capital Management



Collete English Dixon

Executive Director, Marshall
Bennett Institute of RE
Roosevelt University

9:25 AM - 10:15 AM

Overcoming Capital Roadblocks: An Overview of Resources to Build Out Your Capital Stack

This session provides insights into nontraditional funding sources and ways they can be used to complete the capital stack.



Tiffany Taylor

Executive Director
C3 Fund



Chris Eagan

Program Manager
Chicago Community Trust



Michael Rhodes

Executive Director, Community
Development Banking
Chase Bank



Elizabeth Smith

VP, Sr. Community
Investment Programs
Manager, FHLBC

10:15 AM - 10:30 AM

Snack Break

10:30 AM - 11:15 AM

Building Strategic Partnerships: From Peers to Partners and Other Co-Development Strategies

This session will discuss building your brand as a real estate developer and leveraging your brand to build partnerships with majority partners and collaborations among peers.



Zeb McLaurin

CEO, Founder
McLaurin Partners



Christyn Freemon

Owner and Founder
Project Forward



Angie Marks

Associate Vice President,
Commercial Real
Estate Operations,
The University of Chicago



Ciere Boatright

Vice President of Real Estate
and Community Development
CRG Real Estate Solutions

11:15 AM - 11:35 AM

Lunch is Served

11:35 AM - 1:00 PM

Overview of the Lakeside Alliance

During this lunch session, panelists will provide an overview of the Lakeside Alliance, a joint venture between Powers & Sons Construction Company, UJAMAA Construction, Inc., Brown & Momen, Inc., Safeway Construction Company, and Turner Construction Company to build the Obama Presidential Library.



Lori Healey

SVP, OPC Implementation
Lead- Obama Foundation



Jimmy Akintonde

President & CEO
Ujamaa Construction, Inc.



Ernest Brown

Founder
Brown & Momen



Kate VanZeyl

Vice President,
General Manager
Turner Construction

1:00 PM - 1:45 PM

Cultivating Equity Throughout the Development Process & What To Do Once You Have A Seat At The Table

This panel will build from the ULI “10 Principles for Embedding Racial Equity in Real Estate Development” report and look at ways the public sector, design community, and developers can catalyze and advance equitable approaches and participation in real estate development projects.



Collete English Dixon

Executive Director, Marshall Bennett Institute of RE
Roosevelt University



Jessica Caffery

Executive Director
Cook County Land Bank Authority



Danielle Tillman

Managing Principal
BkL Architects



Phillip Beckham III

Principal at P3 Markets LLC,
ED and Founder of MSBARC

1:45 PM - 2:00 PM

Break

2:00 PM - 2:45 PM (Sustainability & Innovation Track - Room A)

Localizing Sustainability Solutions: Embedding Net Zero in RE Developments

This session will introduce developers to net zero building principles and educate them on the ways that development teams can achieve net zero. Definition: A net zero building portfolio is highly efficient and fully powered by on-site and off-site renewable energy sources and offsets.



Molly Meyer
 Founder & CEO
 Omni Ecosystems



AJ Patton, Sr.
 CEO & Managing Partner
 548 Capital



Saagar Patel
 Operations Director
 Environmental Systems Design



Tom Bassett-Dilley
 Principal
 TBD Architect

2:00 PM - 2:45 PM (General Development Track - Room B)

Neighborhood Housing: Preserving the Largest and Most At-Risk Supply of Affordable Housing

This session will discuss ways to preserve naturally occurring affordable housing (NOAH). Panelists will offer strategies for acquisitions, rehab, funding, and existing housing management.



Erika Poethig
 EVP, Strategy & Planning
 Civic Committee of the
 Commercial Club



Stacie Young
 President and CEO
 CIC Chicago



Daryl Shore
 Managing Director, Head of
 Structured Finance
 National Equity Fund



Steven Thomas
 Real Estate Developer/Owner
 5T Management

2:45 PM - 3:00 PM

Afternoon Snack Break

3:00 PM - 3:45 PM (Sustainability & Innovation Track - Room A)

Financing Sustainability in Development: The Business Case for Highly Efficient Buildings

This panel will provide real-world examples of developers and construction teams achieving highly efficient energy and water- efficient buildings. Panelists will provide high-level insights into the financial impacts during development and operations.



Jocelyn Borchardt

Founder & CEO
Front Door Development



Anna Maria Kowalik

SVP, Illinois Energy
Conservation Authority



Rock Ridolfi

Engineering Economics, Inc.
Associate



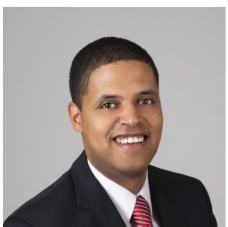
Fausto E. Rivera

Community Lender
Forward Community
Investments, Inc.

3:00 PM - 3:45 PM (General Development Track - Room B)

LIHTC: An introduction and Overview of Low-Income Housing Tax Credits

During this session, panelists will answer the questions of: What is LIHTC? What is the difference between 4% and 9% TCs? How can one use the credits to complete my capital stack?



Edgar Flagg

VP of Real Estate
Mercy Housing



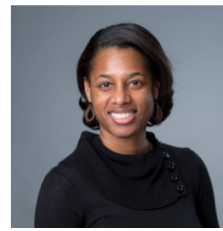
Donald Bernards

Partner
BakerTilly



Todd Krumwiede

SVP, Regional Manager
of Originations
PNC Real Estate



Miranda Walker

Impact Capital Manager -
Affordable Housing
U.S. Bancorp Impact Finance

3:45 PM - 4:00 PM

Break

4:00 PM - 4:45 PM (Sustainability & Innovation Track - Room A)

Future-Friendly Buildings: Creating Lasting Value through Technology Today

The minute you build a building it is out of date. How might we leverage the best systems, tech, and infrastructure to extend the life and demand for assets so that investments have more sustained value?



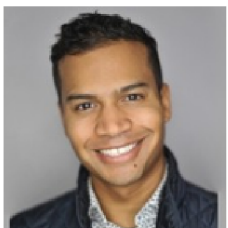
Thomas McElroy

Principal & CEO
Level -1 Global Solutions



Paige Pitcher

Head of Strategic
Partnerships
Moderne Ventures



Dean Fung-A-Wing

Founder & CEO
Kairos



Neil Sharma

Co-Founder and COO
SolarKal



Chris Cauthen

Director of Sales
Aerwave

4:00 PM - 4:45 PM (General Development Track - Room B)

Social Impact Developers: Doing Well by Doing Good An Overview of Innovative Business Solutions

This session will share insight into innovative business models, strategies, and partnerships utilized to scale their firms within the Midwest region.



Courtney Pogue
Senior Director, National
Development Council



Kevin Newell
Real Estate Developer CEO
Royal Capital



Juan Saldana
Real Estate Developer
P3 Markets



Jill Ferrari
Managing Partner
Renovare Development



Trinity Hart
Chief Product Officer
Storie Co.

4:45 PM - 4:55 PM

Break (Return to main room)

4:55 PM - 5:15 PM

Keynote: Lyneir Richardson A Lesson in Building Capacity at Your Development Firm

This session explores the leader's journey in scaling his commercial real estate firm, his focus on neighborhood retail and its impact on communities, and the progress the firm has made in raising capital and attracting a diverse group of investors.



Lyneir Richardson

CEO The Chicago TREND Corporation; Assistant Professor of Professional Practice and Executive Director Rutgers Business School

5:15 PM - 5:30 PM

Closing and Thank You



Allison Clark

Associate Director, Impact Investing
MacArthur Foundation

5:30 PM - 7:15 PM (NEW ROOM)

MacArthur Foundation Supporter of the Networking Reception

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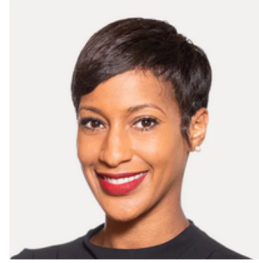
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Senior Associate of Market
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**Event MC*



Ciere Boatright
VP of Real Estate &
Community Development
CRG
**Event MC*



Collete English Dixon
Exec. Director of the
Marshall Bennett
Institute of Real Estate
Roosevelt University



Ariam Kesete
Founder and CEO
AK Development



Katrina Malone
CEO and Founder, Community
Finance Advisors;
Venture Partner,
17 Asset Management



Heather McGee
Partner and COO
17 Asset Management



Dr. William Towns
University of Chicago &
Gorman & Co



Wendy Williams
Executive Director of
Community Partnerships
University of Chicago Office
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**Event MC*



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We invite you to learn more about our sponsors and their resources on our website at:

www.diversedev.com/resources



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DEVELOPERS
CONFERENCE**

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This conference is our inaugural event, so we hope to see you again in the new year!

To stay in touch, you can always email us at connect@diversedev.com.